



CalPERS Supplemental Income 457 Plan  
INTER-PLAN TRANSFER FORM

(Transfers from a Previous Employer's CalPERS 457 Plan to the Current Employer's CalPERS 457 Plan)

**1. PARTICIPANT INFORMATION** (please print clearly)

NAME: \_\_\_\_\_ SOCIAL SECURITY NUMBER: \_\_\_\_\_  
 CALPERS ID: \_\_\_\_\_  
 ADDRESS: \_\_\_\_\_ APT: \_\_\_\_\_  
 CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP CODE: \_\_\_\_\_  
 WORK PHONE: \_\_\_\_\_ HOME PHONE: \_\_\_\_\_ E-MAIL: \_\_\_\_\_

**2. CURRENT EMPLOYER INFORMATION**

EMPLOYER NAME: \_\_\_\_\_ AGENCY PLAN NUMBER: 45 \_\_\_\_ - \_\_\_\_

**3. PREVIOUS EMPLOYER INFORMATION**

EMPLOYER NAME: \_\_\_\_\_ AGENCY PLAN NUMBER: 45 \_\_\_\_ - \_\_\_\_

**4. SIGNATURES REQUIRED**

- I certify that I am eligible for distribution from my previous employer's CalPERS Supplemental Income 457 Plan. I understand that once this transfer is complete, this money will no longer be eligible for distribution until separation of service from this employer.
- Separation date from previous employer: \_\_\_\_/\_\_\_\_/\_\_\_\_.
- I hereby request a transfer in full of my account balances in the CalPERS 457 Plan under my previous employer to my CalPERS 457 Plan account with my current employer. I understand my investment fund balance(s) from the previous CalPERS 457 Plan will be transferred to the same investment funds as in my current CalPERS 457 Plan.

PARTICIPANT'S SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_  
 EMPLOYER'S SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

Your current employer must sign and date prior to submitting form for processing.

Please submit your completed form by fax or mail:

<b>FAX DELIVERY:</b> Voya Financial Attn: CalPERS 1-888-228-6185	<b>US MAIL DELIVERY:</b> Voya Financial Attn: CalPERS P.O. Box 24747 Jacksonville, FL 32241-4747	<b>OVERNIGHT DELIVERY:</b> Voya Financial Attn: CalPERS 8900 Prominence Parkway Jacksonville, FL 32256-8264
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If you have any questions, you may call the Help Line at 1-800-260-0659, or to obtain additional plan or account information, please access your account at <https://calpers.voya.com>. Customer Service Representatives are available Monday through Friday, 6:00 A.M. to 5:00 P.M. Pacific Time (excluding stock market holidays).