

ELK GROVE UNIFIED SCHOOL DISTRICT
COMMUNITY FACILITIES DISTRICT NO. 1

APPLICATION FOR THE SENIOR CITIZEN/DISABLED PERSON 70% TAX REDUCTION

PLEASE PRINT IN INK

The filing period for each tax year is April 15 to June 30

PLEASE SEE INSTRUCTIONS ON THE REVERSE OF THIS FORM

SECTION I: TO BE COMPLETED BY THE RECIPIENT OF THE REDUCTION

Last Name	First Name	MI
Street Address		Apt/Space#
City	State	Zip Code
Telephone Number	Email Address (Optional)	

ASSESSOR'S PARCEL NUMBER (if available)											
<input type="text"/>	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	<input type="text"/>

CHECK THE FOLLOWING TO INDICATE YOUR FILING STATUS:
(Please see reverse side for filing status documentation requirements)

<input type="checkbox"/> 65 YEARS OF AGE OR OLDER (AS OF JUNE 30)	<input type="checkbox"/> BLIND /DISABLED
<input type="checkbox"/> LANDOWNER	<input type="checkbox"/> RENT/LEASE LAND*

**If you do not own the land on which you reside (for example, you reside in an apartment complex, a mobile home park, or rent your home), the landowner/manager must fill out the lower portion of this application in order for you to be eligible for the reduction.*

DO SCHOOL-AGE CHILDREN RESIDE IN YOUR HOME ?

YES NO

Under penalty of perjury, I declare that this form (including accompanying proof documentation) is, to the best of my knowledge, correct and complete.

APPLICANT SIGNATURE: _____ DATE: _____

SECTION II: To those applicants who rent or lease their residence, please have this section completed by landowner:

Last Name	First Name	MI	
Street Address		Apt/Space#	
City	State	Zip Code	Phone Number

Under penalty of perjury, I hereby declare that I am the owner of record for said property for which the reduction is claimed and hereby certify that the entire reduced tax will be reflected in the rent for the exempted unit(s) only.

SIGNATURE: _____ DATE: _____

PLEASE RETAIN THE YELLOW COPY FOR YOUR RECORDS

**ELK GROVE UNIFIED SCHOOL DISTRICT COMMUNITY FACILITIES DISTRICT NO. 1
SENIOR CITIZEN/DISABLED PERSON 70% TAX REDUCTION APPLICATION
INSTRUCTIONS**

FILING PERIOD:

1. The filing period for each tax year is from April 15 to June 30.
2. A complete application must be filed to initiate the first year's reduction. After the initial year reduction qualification, a renewal form must be filed each year by the deadline to renew the reduction. A renewal form will be mailed to those who received the reduction the previous year.

APPLICATION PROCEDURES:

1. Section I of the application shall be filled out by the senior citizen/disabled person who is seeking the 70% reduction in the levy of the Elk Grove Unified School District Community Facilities District No. 1.
2. **Assessor Parcel Number** - This number can be found on the Sacramento County Secured Property Tax Bill for the land on which the applicant resides. The number is located at the upper left hand corner of the tax bill.
3. To verify **filing status**, **there must be a photocopy of the proper documentation attached to the application** to establish that either the applicant is 65 years of age or older, or is blind/disabled. Below please find a list of acceptable documentation for each category: **Only one of the following forms of proof is needed.**

65 years of age or older:

- Driver's License, or
- Birth Certificate, or
- Hospital Birth Record, or
- Church Baptismal Record, or
- Social Security Award Letter, or
- California Identification Card, or
- Medicare Card

Blind/Disabled:

- Social Security Award Letter, or
- Statement of Disability
Signed by Physician or Optometrist, or
- Supplemental Security Income
Payment Decision

65 years of age or older - Applicant must be 65 years old by June 30 of this year in order to apply for the reduction.

Blind/Disabled - A disabled person is defined as "an individual who is unable to engage in any substantial, gainful activity by reason of any medically determinable physical or mental impairment that can be expected to last for a continuous period of not less than twelve months." Further, you shall be determined to be "disabled" only if the physical or mental impairments are of such severity that you are not only unable to do your previous type of work, but **cannot** (considering age, education, and work experience) engage in any kind of substantial gainful work.

4. The tax reduction pertains to the property tax that is levied on the LAND. Ownership would indicate that the land is owned; ownership of only a mobile home does not constitute land ownership. If the land on which the applicant lives is rented/leased, then the owner of the land must fill out Section II located at the bottom of the application.
5. There must not have been any school-age children living in the residence of the applicant for the 24 months prior to the June 30 deadline of the year of application. If school-age children have lived in the residence within those 24 months, the applicant does not qualify for the reduction.
6. The applicant shall keep the yellow copy of the application for their records. The white copy, along with necessary documentation, should be filed with the Elk Grove Unified School District Facilities and Planning Office before June 30 of this year.

FILING PROCEDURE:

Once the form is completed, please send it (by June 30) to: ELK GROVE UNIFIED SCHOOL DISTRICT
FACILITIES AND PLANNING
9510 ELK GROVE-FLORIN RD., ROOM 206
ELK GROVE, CA 95624

If you have any questions or require assistance with your application, please call the Elk Grove Unified School District Mello-Roos Information Line at (916) 686-7562, or e-mail: schooltax@egusd.net.